

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

FILED IN CLERK'S OFFICE
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
2005 OCT 23 AM 9:46
W. J. EVANS
CLERK
BY: [Signature]

In Re:)
) CHAPTER 11
AMREX, INC.)
) CASE NO. 06-71679-PWB
)
) Judge Bonapfel

CERTIFICATE OF SERVICE

I hereby certify that I have this day served counsel of record in the foregoing matter with a copy of the within Top 20 Unsecured Creditors, Amended Schedules B, E and F, Matrix and Declaration of Matrix, Declarations of Schedules, Statement of Financial Affairs by depositing same in the United States Mail in properly addressed envelopes with adequate postage thereon addressed as follows:

Mr. Leroy Culton, Esq.
Office of U.S. Trustee
Federal Courthouse
75 Spring Street, Room 362
Atlanta, Georgia 30303

And Exhibit "A" (all creditors)

This 20th day of October, 2006.

CORNELISON & ZIOLO, LLP

By: [Signature]
Rex Cornelison
Georgia Bar No. 188467
Attorney for Debtor

500 Sun Valley Drive
Building D, Suite 1
Roswell, Georgia 30076-5636
770.587.0082

Sergey Zasyatkin
298 Clipper Bay Drive
Alpharetta, GA 30005

A Loving Choice
209 North Main Street
Greenville, SC 29601

AAA Partners in Adopt., Inc.
5685 Hwy. 9
Suite 103-351
Alpharetta, GA 30004

Adoption Blessings Worldwide
3405 Vineville Avenue
Lower Level
Macon, GA 31204

Adoption Covenant
P.O. Box 2507
Lubbock, TX 79408

Adoption Miracle International, Inc
19108 Kingswood Terrace

Minnetonka, MN 55345

Adoption Services Worldwide
7300 Blanco
Suite 206
San Antonio, TX 78216

American International Children's A
P.O. Box 858
Marblehead, MA 01945

Beacon House Adoption Services, Inc
5917 Jones Creek Road
Suite 1008
Baton Rouge, LA 70817

EXHIBIT "A"

Bethany Christian Church of Georgia
6645 Peachtree Dunwoody Road, NE
Atlanta, GA 30328

Building Blocks Adopt. Service, Inc
52 Public Sq.

Medina, OH 44256

Carolina Hope
1527 Wade Hampton Blvd

Greenville, SC 29609

Cherished Children Int. Adopt. Agen
103 Lovett Drive, Suite A

Greenville, SC

Children of the World
811-A Fairhope Avenue

Fairhope, AL 36532

Children's House International
P.O. Box 1829
Ferndale, WA 98248

Chrysalis House, Inc.
4035 N. Fresno Street
Suite 101
Fresno, CA 93726

Colonial Pacific Leasing Corp.
Savell & Williams
1500 The Equitable Building
100 Peachtree Street
Atlanta, GA 30303111

Family Creations
5008 Manatee Avenue W.
Suite 1B
Bradenton, FL 34209

EXHIBIT "A"

Florida Homestudy and Adoptions
5930 Palmer Blvd.
Sarasota, FL 34232

Focus On Children
405 Sage Street
Cokeville, WY 83114

Genesis Adoptions
8292 Hwy. 92
Woodstock, GA 30189

God's Families Int. Adopt. Serv.
19389 Live Oak Canyon Road
Trabuco Canyon, CA 92679

Greenfield Legal Services
706 Aquarius Way
La Grande, OR 97850

Homecoming Adoptions
200 East Robinson Street
Suite 1150
Orlando, FL 32801

Internal Revenue Service
Attn: Bankruptcy Section
Mail Code 335-D
P.O. Box 995
Atlanta, GA 30370

International Children's Alliance
8807 Colesville Road

Silver Spring, MD 20910

International Family Services
700 S. Friendswood Drive
Suite B
Friendswood, TX 77546

EXHIBIT "A"

Journeys of the Heart Adopt. Serv.
P.O. Box 39

Hillsboro, OR 97123

Kentucky Adoption Services, Inc.
4501 Blue Ridge Court
Owensboro, KY 42303

Lifeline of Hope
135 Kelly Road
Kalispell, MT 59901

Mary Kendall Adoptions
2508 Hartford Road
Owensboro, KY 42303

Mississippi Children's Home Society
1900 North West Street
Jackson, MS 39215

Premier Adoption Agency
590 W. Mesquite Blvd.
Suite 202B
Mesquite, NV 89024

Rainbow House International
19676 Highway 314
Belen, NM 87002

SEEK International
4583 Chestnut Part Plaza
Suite 205
St. Louis, MO 63129

The Equipment Leasing Company
53 Loveton Circle
Suite 100
Sparks, MD

EXHIBIT "A"

The Family Network
820 Bay Avenue
Suite 206
Capitola, CA 95010

Tree of Life Adopt. Center
9570 SW Barbur Blvd
Suite 304
Portland, OR 97219

Worldwide Adoption Services, Inc.
101 Builders Court

Spartansburg, SC 29316

EXHIBIT "A"

**UNITED STATES BANKRUPTCY COURT
Northern District of Georgia**

In re: Amrex, Inc.
Debtor

Case No. 06-71679-pwb
(If known)

AMENDED - STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
AGI \$880,583	Operations	01/01/2004-12/31/2004
AGI \$606,000	Operations	01/01/2005-12/31/2005
AGI (\$176,536)	Operations	01/01/2006-09/19/2006

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
30,258.00	Truevantage (sublease)	1/1/2006-9/23/2006

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT	AMOUNT
		PAID	STILL OWING

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT	AMOUNT
		PAID OR VALUE OF TRANSFERS	STILL OWING

None



c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT	AMOUNT
		PAID	STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Colonial Pacific Leasing Corp. v. Amrex, Inc. 06-VF883342C	Suit on account and dispossessory of personal property	Fulton County State Court	Pending

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	---	---

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
Genesis, Inc. 8292 Highway 92, Suite 140 Woodstock, GA 30189	09/01/2006	Furniture and computers used by Genesis while the company shared space with Amrex, Inc.: no consideration

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Cornelison & Ziolo, LLP 500 Sun Valley Drive Building D, Suite 1	9/23/2006 Sergey Zasyatkin	20,000.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Vernet, Inc. Parque Industrial Valle Tolima, Edificio Multifabril 14A4 Caguas, PR 00726-7678 None	03/17/2006	Office Furniture: \$40,000

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
1540 Monroe Drive, NE Atlanta, GA 30324	Amrex, Inc.	1/31/2006 to present
Royal 400 Boulevard Alpharetta, GA 30022	Amrex, Inc.	1/1/1998-1/31/2002
3440 Preston Ridge Drive Alpharetta, GA 30005	Amrex, Inc..	1/31/2002-1/31/2006

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Amrex, Inc.			International adoption facilitator	01/01/1992

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME	ADDRESS
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19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Diane Rhodes 2585 Conley Drive Cumming, GA 30040-7154	9/1/2003-9/29/2006

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None

NAME AND ADDRESS	DATES SERVICES RENDERED
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c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None

NAME	ADDRESS
Diane Rhodes	2585 Conley Drive Cumming, GA 30040-7154

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case by the debtor.

None

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

None

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation.

None

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Sergey Zasyatkin 298 Clipper Bay Drive Alpharetta, GA 30005	CEO/Secretary/Director	Common Stock 100%

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

None

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Diane Rhodes	CFO	09/29/2006
Jeanne L. Travis	Secretary	09/01/2006
Tracy Kellog	CEO	08/21/2006

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER

Form 7-Cont.
(10/05)

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 10-20-06

Signature 

Sergey Zasyatkin, President
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA

In re: Amrex, Inc.

Debtor

Case No. 06-71679-pwb

Chapter 11

AMENDED - VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 4 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.



Dated: _____

10-20-06

Signed: _____



Rex Cornelison

Attorney for Debtor(s)

Bar no.: **188467**

Cornelison & Ziolo, LLP

500 Sun Valley Drive

Building D, Suite 1

Telephone No.: **(770) 587-0082**

Fax No.: **(770) 587-0089**

E-mail address: **rex@cornelisonziolo.com**

Signed: _____

Sergey Zasyatkin



A Loving Choice
209 North Main Street
Greenville, SC 29601

Adoption Covenant
P.O. Box 2507
Lubbock, TX 79408

Adoption Services Worldwide
7300 Blanco
Suite 206
San Antonio, TX 78216

American International Children's A
P.O. Box 858
Marblehead, MA 01945

Beacon House Adoption Services, Inc
5917 Jones Creek Road
Suite 1008
Baton Rouge, LA 70817

Bethany Christian Church of Georgia
6645 Peachtree Dunwoody Road, NE
Atlanta, GA 30328

Children's House International
P.O. Box 1829
Ferndale, WA 98248

Chrysalis House, Inc.
4035 N. Fresno Street
Suite 101
Fresno, CA 93726

Family Creations
5008 Manatee Avenue W.
Suite 1B
Bradenton, FL 34209

Florida Homestudy and Adoptions
5930 Palmer Blvd.
Sarasota, FL 34232

Focus On Children
405 Sage Street
Cokeville, WY 83114

Greenfield Legal Services
706 Aquarius Way
La Grande, OR 97850

Homecoming Adoptions
200 East Robinson Street
Suite 1150
Orlando, FL 32801

Internal Revenue Service
Attn: Bankruptcy Section
Mail Code 335-D
P.O. Box 995
Atlanta, GA 30370

Kentucky Adoption Services, Inc.
4501 Blue Ridge Court
Owensboro, KY 42303

Lifeline of Hope
135 Kelly Road
Kalispell, MT 59901

Mary Kendall Adoptions
2508 Hartford Road
Owensboro, KY 42303

Mississippi Children's Home Society
1900 North West Street
Jackson, MS 39215

Premier Adoption Agency
590 W. Mesquite Blvd.
Suite 202B
Mesquite, NV 89024

Rainbow House International
19676 Highway 314
Belen, NM 87002

SEEK International
4583 Chestnut Part Plaza
Suite 205
St. Louis, MO 63129

The Family Network
820 Bay Avenue
Suite 206
Capitola, CA 95010

United States Bankruptcy Court
Northern District of Georgia

In re Amrex, Inc., Debtor, Case No. 06-71679-pwb
Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Homecoming Adoptions 200 East Robinson Street Suite 1150 Orlando, FL 32801			CONTINGENT DISPUTED	\$208,200.00
Worldwide Adoption Services, Inc. 101 Builders Court Spartansburg, SC 29316			CONTINGENT DISPUTED	\$45,500.00
Adoption Miracle International, Inc 19108 Kingswood Terrace Minnetonka, MN 55345			CONTINGENT DISPUTED	\$14,000.00
Building Blocks Adopt. Service, Inc 52 Public Sq. Medina, OH 44256			CONTINGENT DISPUTED	\$240,100.00
Tree of Life Adopt. Center 9570 SW Barbur Blvd Suite 304 Portland, OR 97219			CONTINGENT DISPUTED	\$177,650.00

In re **Amrex, Inc.**

Debtor

Case No. **06-71679-pwb**

Chapter **11**

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Children of the World 811-A Fairhope Avenue Fairhope, AL 36532			CONTINGENT DISPUTED	\$72,650.00
International Family Services 700 S. Friendswood Drive Suite B Friendswood, TX 77546			CONTINGENT DISPUTED	\$800,175.00
Adoption Services Worldwide 7300 Blanco Suite 206 San Antonio, TX 78216			CONTINGENT DISPUTED	\$16,200.00
International Children's Alliance 8807 Colesville Road Silver Spring, MD 20910			CONTINGENT DISPUTED	\$18,800.00
SEEK International 4583 Chestnut Part Plaza Suite 205 St. Louis, MO 63129			CONTINGENT	\$400.00
Journeys of the Heart Adopt. Serv. P.O. Box 39 Hillsboro, OR 97123			CONTINGENT	\$2,000.00

In re **Amrex, Inc.**

Debtor

Case No. **06-71679-pwb**

Chapter **11**

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Chrysalis House, Inc. 4035 N. Fresno Street Suite 101 Fresno, CA 93726			CONTINGENT	\$800.00
Cherished Children Int. Adopt. Agen 103 Lovett Drive, Suite A Greenville, SC			CONTINGENT DISPUTED	\$35,900.00
Carolina Hope 1527 Wade Hampton Blvd Greenville, SC 29609			CONTINGENT	\$1,200.00
AAA Partners in Adopt., Inc. 5685 Hwy. 9 Suite 103-351 Alpharetta, GA 30004			CONTINGENT DISPUTED	\$59,800.00
Children's House International P.O. Box 1829 Ferndale, WA 98248			CONTINGENT DISPUTED	\$55,200.00
Adoption Blessings Worldwide 3405 Vineville Avenue Lower Level Macon, GA 31204			CONTINGENT DISPUTED	\$114,400.00

In re **Amrex, Inc.**

Debtor

Case No. **06-71679-pwb**

Chapter **11**

List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Greenfield Legal Services 706 Aquarius Way La Grande, OR 97850			CONTINGENT DISPUTED	\$44,500.00
The Family Network 820 Bay Avenue Suite 206 Capitola, CA 95010			CONTINGENT	\$800.00
Focus On Children 405 Sage Street Cokeville, WY 83114			CONTINGENT	\$600.00
Adoption Covenant P.O. Box 2507 Lubbock, TX 79408			CONTINGENT DISPUTED	\$118,650.00
Florida Homestudy and Adoptions 5930 Palmer Blvd. Sarasota, FL 34232			CONTINGENT	\$400.00
Kentucky Adoption Services, Inc. 4501 Blue Ridge Court Owensboro, KY 42303			CONTINGENT	\$400.00

In re **Amrex, Inc.**

Debtor

Case No. **06-71679-pwb**

Chapter **11**

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Premier Adoption Agency 590 W. Mesquite Blvd. Suite 202B Mesquite, NV 89024			CONTINGENT	\$400.00
American International Children's A P.O. Box 858 Marblehead, MA 01945			CONTINGENT DISPUTED	\$65,500.00
A Loving Choice 209 North Main Street Greenville, SC 29601			CONTINGENT DISPUTED	\$12,700.00
Beacon House Adoption Services, Inc 5917 Jones Creek Road Suite 1008 Baton Rouge, LA 70817			CONTINGENT DISPUTED	\$54,300.00
Bethany Christian Church of Geogia 6645 Peachtree Dunwoody Road, NE Atlanta, GA 30328			CONTINGENT	\$200.00
Family Creations 5008 Manatee Avenue W. Suite 1B Bradenton, FL 34209			CONTINGENT DISPUTED	\$12,700.00

In re **Amrex, Inc.**

Debtor

Case No. **06-71679-pwb**

Chapter **11**

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Lifeline of Hope 135 Kelly Road Kalispell, MT 59901			CONTINGENT DISPUTED	\$37,200.00
Mississippi Children's Home Society 1900 North West Street Jackson, MS 39215			CONTINGENT DISPUTED	\$47,200.00
Rainbow House International 19676 Highway 314 Belen, NM 87002			CONTINGENT DISPUTED	\$31,650.00
Mary Kendall Adoptions 2508 Hartford Road Owensboro, KY 42303			CONTINGENT DISPUTED	\$32,900.00
Genesis Adoptions 8292 Hwy. 92 Woodstock, GA 30189	Genesis Adoptions 8292 Hwy. 92 Woodstock, GA 30189		CONTINGENT DISPUTED	\$482,750.00
God's Families Int. Adopt. Serv. 19389 Live Oak Canyon Road Trabuco Canyon, CA 92679	God's Families Int. Adopt. Serv. 19389 Live Oak Canyon Road Trabuco Canyon, CA 92679		CONTINGENT DISPUTED	\$25,800.00

In re **Amrex, Inc.**

Debtor

Case No. **06-71679-pwb**

Chapter **11**

List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Internal Revenue Service Attn: Bankruptcy Section Mail Code 335-D P.O. Box 995 Atlanta, GA 30370	Internal Revenue Service			\$8,000.00

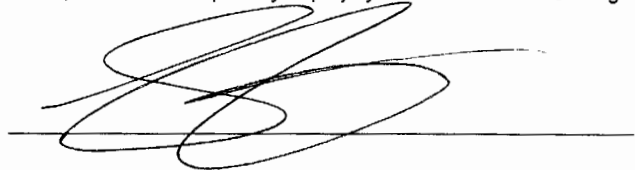
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Sergey Zasyatkin, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date:

10-20-06

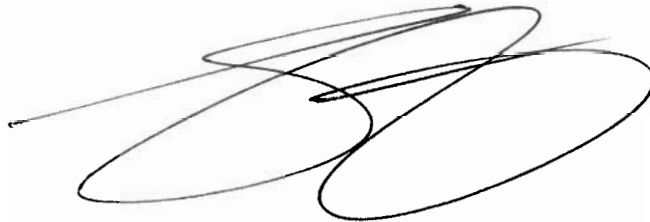
Signature:



Sergey Zasyatkin, President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.



In re Amrex, Inc.

Case No. 06-71679-pwb
(If known)

Debtor

AMENDED SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.				15,750.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give Particulars.	X			

In re **Amrex, Inc.**

Case No. **06-71679-pwb**

Debtor

(If known)

AMENDED SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% of Common Stock in Trans Parent Systems, Inc._ (company not operating)		100.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Loan Receivable: Genesis, Inc.		235,076.00
Accounts receivable.		Loan Receivable: International Advocates for Children, Inc.		812,497.00
Accounts receivable.		Loan Receivable: Maria Zakharova		19,200.00
Accounts receivable		Loan Receivable: Sergey Sasyatkin		524,415.00
Accounts receivable.		Loan Receivable: Trans Parent Systems, Inc.		446,378.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		Computer Programs		34,365.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			

In re **Amrex, Inc.**

Case No. **06-71679-pwb**

Debtor

(If known)

AMENDED

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computer Equipment		89,234.00
Office equipment, furnishings, and supplies.		Furniture Fixtures, Office Equipment		68,045.00
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<u>2</u> continuation sheets attached			Total	\$2,245,060.00

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Amrex, Inc.
Debtor

Case No. 06-71679-pwb
(If known)

AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Amrex, Inc.
Debtor

Case No. 06-71679-pwb
(If known)

AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
<small>ACCOUNT NO.</small> Internal Revenue Service Attn: Bankruptcy Section Mail Code 335-D P.O. Box 995 Atlanta, GA 30370			Withholding Taxes				8,000.00	8,000.00

Subtotal
(Total of this page) ✓

\$8,000.00	\$8,000.00
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Total
(Use only on last page of the completed Schedule E.) ✓

\$8,000.00	\$8,000.00
-------------------	-------------------

In re Amrex, Inc.
Debtor

Case No. 06-71679-pwb
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. _____ A Loving Choice 209 North Main Street Greenville, SC 29601		01/01/06 Services	X		X	12,700.00
ACCOUNT NO. _____ AAA Partners in Adopt., Inc. 5685 Hwy. 9 Suite 103-351 Alpharetta, GA 30004		01/01/2006 Services	X		X	59,800.00
ACCOUNT NO. _____ Adoption Blessings Worldwide 3405 Vineville Avenue Lower Level Macon, GA 31204		01/01/2006 Services	X		X	114,400.00
ACCOUNT NO. _____ Adoption Covenant P.O. Box 2507 Lubbock, TX 79408		01/01/06 Services	X		X	118,650.00
ACCOUNT NO. _____ Adoption Miracle International, Inc 19108 Kingswood Terrace Minnetonka, MN 55345		01/01/2006 Services	X		X	14,000.00

6 Continuation sheets attached

Subtotal ✓

Total ✓

\$319,550.00

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

In re Amrex, Inc.

Debtor

Case No. 06-71679-pwb

(if known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. Adoption Services Worldwide 7300 Blanco Suite 206 San Antonio, TX 78216		01/01/06 Services	X		X	16,200.00
ACCOUNT NO. American International Children's A P.O. Box 858 Marblehead, MA 01945		01/01/06 Services	X		X	65,500.00
ACCOUNT NO. Beacon House Adoption Services, Inc 5917 Jones Creek Road Suite 1008 Baton Rouge, LA 70817		01/01/06 Services	X		X	54,300.00
ACCOUNT NO. Bethany Christian Church of Geogia 6645 Peachtree Dunwoody Road, NE Atlanta, GA 30328		01/01/06 Services	X			200.00
ACCOUNT NO. Building Blocks Adopt. Service, Inc 52 Public Sq. Medina, OH 44256		01/01/06 Services	X		X	240,100.00

Subtotal
(Total of this page)

\$376,300.00

Total

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules)

In re **Amrex, Inc.**

Debtor

Case No. **06-71679-pwb**
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.			01/01/06	X		X	35,900.00
Cherished Children Int. Adopt. Agen 103 Lovett Drive, Suite A Greenville, SC			Services				
ACCOUNT NO.			01/01/06	X		X	72,650.00
Children of the World 811-A Fairhope Avenue Fairhope, AL 36532			Services				
ACCOUNT NO.			01/01/06	X		X	55,200.00
Children's House International P.O. Box 1829 Ferndale, WA 98248			Services				
ACCOUNT NO.			01/01/06	X			800.00
Chrysalis House, Inc. 4035 N. Fresno Street Suite 101 Fresno, CA 93726			Services				
ACCOUNT NO.			01/01/06	X		X	12,700.00
Family Creations 5008 Manatee Avenue W. Suite 1B Bradenton, FL 34209			Services				

Subtotal
(Total of this page)

Total

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$177,250.00

In re Amrex, Inc.
Debtor

Case No. 06-71679-pwb
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO. Florida Homestudy and Adoptions 5930 Palmer Blvd. Sarasota, FL 34232		01/01/06 Services	X			400.00
ACCOUNT NO. Focus On Children 405 Sage Street Cokeville, WY 83114		01/01/06 Services	X			600.00
ACCOUNT NO. Genesis Adoptions 8292 Hwy. 92 Woodstock, GA 30189		Services	X		X	482,750.00
ACCOUNT NO. God's Families Int. Adopt. Serv. 19389 Live Oak Canyon Road Trabuco Canyon, CA 92679		Services	X		X	25,800.00
ACCOUNT NO. Greenfield Legal Services 706 Aquarius Way La Grande, OR 97850		01/01/06 Services	X		X	44,500.00

Subtotal
(Total of this page)

Total

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$554,050.00

In re **Amrex, Inc.**

Debtor

Case No. **06-71679-pwb**
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.			01/01/06	X		X	208,200.00
Homecoming Adoptions 200 East Robinson Street Suite 1150 Orlando, FL 32801			Services				
ACCOUNT NO.			01/01/06	X		X	18,800.00
International Children's Alliance 8807 Colesville Road Silver Spring, MD 20910			Services				
ACCOUNT NO.			01/01/06	X		X	800,175.00
International Family Services 700 S. Friendswood Drive Suite B Friendswood, TX 77546			Services				
ACCOUNT NO.			01/01/06	X			400.00
Kentucky Adoption Services, Inc. 4501 Blue Ridge Court Owensboro, KY 42303			Services				
ACCOUNT NO.			01/01/06	X		X	37,200.00
Lifeline of Hope 135 Kelly Road Kalispell, MT 59901			Services				

Subtotal
(Total of this page)

Total

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$1,064,775.00

In re Amrex, Inc. Debtor

Case No. 06-71679-pwb
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.			01/01/06	X		X	32,900.00
Mary Kendall Adoptions 2508 Hartford Road Owensboro, KY 42303			Services				
ACCOUNT NO.			01/01/06	X		X	47,200.00
Mississippi Children's Home Society 1900 North West Street Jackson, MS 39215			Services				
ACCOUNT NO.			01/01/06	X			400.00
Premier Adoption Agency 590 W. Meswquite Blvd. Suite 202B Mesquite, NV 89024			Services				
ACCOUNT NO.			01/01/06	X		X	31,650.00
Rainbow House International 19676 Highway 314 Belen, NM 87002			Services				
ACCOUNT NO.			01/01/06	X			400.00
SEEK International 4583 Chestnut Part Plaza Suite 205 St. Louis, MO 63129			Services				

Subtotal
(Total of this page)

\$112,550.00

Total

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules)

In re Amrex, Inc.
Debtor

Case No. 06-71679-pwb
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions, above.)	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
ACCOUNT NO.		01/01/06	X			800.00
The Family Network 820 Bay Avenue Suite 206 Capitola, CA 95010		Services				
ACCOUNT NO.		01/01/06	X		X	177,650.00
Tree of Life Adopt. Center 9570 SW Barbur Blvd Suite 304 Portland, OR 97219		Services				
ACCOUNT NO.		01/01/06	X		X	45,500.00
Worldwide Adoption Services, Inc. 101 Builders Court Spartansburg, SC 29316		Services				

Subtotal
(Total of this page)

Total

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules)

\$223,950.00
\$2,828,425.00

In re Amrex, Inc.
Debtor

Case No. 06-71679-pwb
(if known)

AMENDED - DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

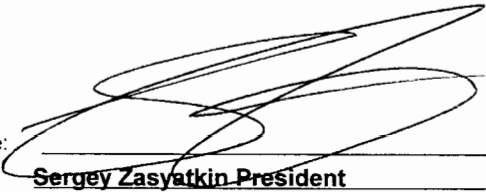
(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of

18 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1)

Date 10-20-06

Signature: 
Sergey Zasyatkin President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]



**United States Bankruptcy Court
Northern District of Georgia**

In re Amrex, Inc.
Debtor

Case No. 06-71679-pwb
Chapter 11

AMENDED - SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	1	\$ 2,245,060.00		
C - Property Claimed as Exempt	YES	0			
D - Creditors Holding Secured Claims	YES	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims	YES	2		\$ 8,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	7		\$ 2,831,625.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
Total			\$ 2,245,060.00	\$ 2,839,625.00	