

Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2005**Department of the Treasury  
Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2005**, or tax year beginning , and endingG Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of organization

The Gerber Foundation

Number and street (or P O box number if mail is not delivered to street address)

4747 West 48th Street

Room/suite

153

City or town, state, and ZIP code

Fremont

MI 49412

A Employer identification number

38-6068090

B Telephone number (see page 10 of the instructions)

231-924-3175

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the

85% test, check here and attach computation ☐

E If private foundation status was terminated

under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination

under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end  
of year (from Part II, col (c),  
line 16) **\$ 82,646,107** J Accounting method: ☐ Cash ☒ Accrual  
☐ Other (specify)

(Part I, column (d) must be on cash basis)

## Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), & (d) may not necessarily equal the amounts in column (a) (see page 11 of the instr.))

(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

- 1 Contributions, gifts, grants, etc., received (attach schedule)
- 2 Check ☒ if the foundation is not required to attach Sch B
- 3 Interest on savings and temporary cash investments
- 4 Dividends and interest from securities
- 5a Gross rents
- b Net rental income or (loss)
- 6a Net gain/(loss) from sale of assets not on line 10
- b Gross sales price for all assets on line 6a **40306490**
- 7 Capital gain net income (from Part IV, line 2)
- 8 Net short-term capital gain
- 9 Income modifications
- 10a Gross sales less returns and allowances
- b Less Cost of goods sold
- c Gross profit or (loss) (attach schedule)
- 11 Other income (attach schedule) Stmt 1
- 12 Total. Add lines 1 through 11

19,615

19,615

1,949,739

1,949,739

4,198,370

4,198,370

25,918

44

6,193,642

6,167,768

0

Operating and Administrative Expenses

- 13 Compensation of officers, directors, trustees, etc
- 14 Other employee salaries and wages
- 15 Pension plans, employee benefits
- 16a Legal fees (attach schedule)
- b Accounting fees (attach schedule) Stmt 2
- c Other professional fees (att schedule)
- 17 Interest
- 18 Taxes (att schedule) (see pg 14 of the instr.) Stmt 3
- 19 Depreciation (att schedule) & depletion Stmt
- 20 Occupancy
- 21 Travel, conferences, and meetings
- 22 Printing and publications
- 23 Other exps (att sch) Stmt 4
- 24 Total operating and administrative expenses.  
Add lines 13 through 23
- 25 Contributions, gifts, grants paid
- 26 Total expenses and disbursements Add lines 24 and 25
- 27 Subtract line 26 from line 12
- a Excess of revenue over expenses and disbursements
- b Net investment income (if negative, enter -0-)
- c Adjusted net income (if negative, enter -0-)

71,597

565

71,032

21,919

148

21,771

26,025

26,025

112,250

55,750

8,522

23,707

23,707

13,745

13,745

2,363

2,363

583,701

538,886

44,815

863,829

595,349

203,458

4,277,576

4,277,576

5,141,405

595,349

0

4,481,034

1,052,237

5,572,419

0

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form **990-PF** (2005)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash-non-interest-bearing			
	2	Savings and temporary cash investments	2,659,969	2,922,139	2,922,139
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments-U S and state government obligations (attach schedule) Stmt 5	7,398,685	3,463,329	3,356,134
	b	Investments-corporate stock (attach schedule) See Stmt 6	53,775,304	53,757,901	64,815,677
	c	Investments-corporate bonds (attach schedule) See Stmt 7	6,989,805	11,738,498	11,505,634
	11	Investments-land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	12	Investments-mortgage loans			
	13	Investments-other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ 46,523 Less accumulated depreciation ▶ Stmt 8 36,393	15,997	10,130	46,523
15	Other assets (describe ▶ )				
16	<b>Total assets</b> (to be completed by all filers-see page 16 of the instructions Also, see page 1, item I)	70,839,760	71,891,997	82,646,107	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (att schedule)			
	22	Other liabilities (describe ▶ )			
23	<b>Total liabilities</b> (add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	70,839,760	71,891,997	
	25	Temporarily restricted			
	26	Permanently restricted			
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions)	70,839,760	71,891,997	
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	70,839,760	71,891,997		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	70,839,760
2	Enter amount from Part I, line 27a	2	1,052,237
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	71,891,997
5	Decreases not included in line 2 (itemize) ▶	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5)-Part II, column (b), line 30	6	71,891,997

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> Sale of Investments - See Schedule	P	Various	Various
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 40,306,490		36,108,120	4,198,370
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j) if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			4,198,370
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	4,198,370
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss) enter -0- in Part I, line 8		3	4,198,370

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2004	4,135,663	77,760,545	0.053185
2003	3,672,227	71,410,802	0.051424
2002	3,006,528	73,592,114	0.040854
2001	4,303,703	85,315,406	0.050445
2000	4,965,742	97,918,005	0.050713

<b>2</b> Total of line 1, column (d)	2	0.246621
<b>3</b> Average distribution ratio for the 5-year base period-divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049324
<b>4</b> Enter the net value of noncharitable-use assets for 2005 from Part X, line 5	4	79,369,089
<b>5</b> Multiply line 4 by line 3	5	3,914,801
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	55,724
<b>7</b> Add lines 5 and 6	7	3,970,525
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	4,483,689

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948-see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter (attach copy of ruling letter if necessary-see instructions)		
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	55,724
c	All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	55,724
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	55,724
6	Credits/Payments		
a	2005 estimated tax payments and 2004 overpayment credited to 2005	6a	57,976
b	Exempt foreign organizations-tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	57,976
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	12
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,240
11	Enter the amount of line 10 to be Credited to 2006 estimated tax <input type="checkbox"/> 2,240   Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities		X
c Did the organization file Form 1120-POL for this year?	N/A	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the organization <input type="checkbox"/> \$ (2) On organization managers <input type="checkbox"/> \$		
e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers <input type="checkbox"/> \$		
2 Has the organization engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the organization have unrelated business gross income of \$1,000 or more during the year?	N/A	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	N/A	
7 Did the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> MI		
b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," att explanation	X	
9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2005 or the taxable year beginning in 2005 (see instructions for Part XIV on page 26)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names & addresses		X
11 Did the organization comply with the public inspection requirements for its annual returns and exemption application? Web site address <input type="checkbox"/> www.gerberfoundation.org	X	
12 The books are in care of <input type="checkbox"/> Cathy Obits 4747 West 48th Street Located at <input type="checkbox"/> Fremont, MI Telephone no <input type="checkbox"/> 231-924-3175 ZIP+4 <input type="checkbox"/> 49412		
13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/>		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
<b>1a</b> During the year did the organization (either directly or indirectly)			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A <input type="checkbox"/>	<b>1b</b>	
<b>c</b> Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2005?	N/A	<b>1c</b>	
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b> At the end of tax year 2005 did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2005? If "Yes," list the years <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Are there any years listed in 2a for which the organization is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see page 20 of the instructions )	N/A	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20			
<b>3a</b> Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2005 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2005 )	N/A	<b>3b</b>	
<b>4a</b> Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?		<b>4a</b>	X
<b>b</b> Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2005?		<b>4b</b>	X
<b>5a</b> During the year did the organization pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A <input type="checkbox"/>	<b>5b</b>	
<b>c</b> If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b> Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If you answered "Yes" to 6b, also file Form 8870		<b>6b</b>	X

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 21 of the instructions)**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contrib to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached	0	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1-see page 21 of the instructions)**

If none, enter "NONE "

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Cathy Obits 4747 W. 48th Street MI 49412	40	56,453	10,422	0

Total number of other employees paid over \$50,000

0

**3 Five highest-paid independent contractors for professional services-(see page 21 of the instructions) If none, enter "NONE "**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 22 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 22 of the instructions	
3	
<b>Total.</b> Add lines 1 through 3	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 22 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
a Average monthly fair market value of securities	1a 79,567,759
b Average of monthly cash balances	1b 1,009,996
c Fair market value of all other assets (see page 23 of the instructions)	1c 0
d <b>Total</b> (add lines 1a, b, and c)	1d 80,577,755
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0
2 Acquisition indebtedness applicable to line 1 assets	2 0
3 Subtract line 2 from line 1d	3 80,577,755
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 23 of the instructions)	4 1,208,666
5 <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5 79,369,089
6 <b>Minimum investment return.</b> Enter 5% of line 5	6 3,968,454

**Part XI Distributable Amount** (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1 Minimum investment return from Part X, line 6	1 3,968,454
2a Tax on investment income for 2005 from Part VI, line 5	2a 55,724
b Income tax for 2005 (This does not include the tax from Part VI)	2b
c Add lines 2a and 2b	2c 55,724
3 Distributable amount before adjustments Subtract line 2c from line 1	3 3,912,730
4 Recoveries of amounts treated as qualifying distributions	4 25,874
5 Add lines 3 and 4	5 3,938,604
6 Deduction from distributable amount (see page 24 of the instructions)	6
7 <b>Distributable amount as adjusted.</b> Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7 3,938,604

**Part XII Qualifying Distributions** (see page 24 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	
a Expenses, contributions, gifts, etc -total from Part I, column (d), line 26	1a 4,481,034
b Program-related investments-total from Part IX-B	1b
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2 2,655
3 Amounts set aside for specific charitable projects that satisfy the	
a Suitability test (prior IRS approval required)	3a
b Cash distribution test (attach the required schedule)	3b
4 <b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4 4,483,689
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5 55,724
6 <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6 4,427,965

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2004	(c) 2004	(d) 2005
1 Distributable amount for 2005 from Part XI, line 7				3,938,604
2 Undistributed income, if any, as of the end of 2004				
a Enter amount for 2004 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2005				
a From 2000	357,740			
b From 2001	80,975			
c From 2002				
d From 2003	114,455			
e From 2004	364,346			
f Total of lines 3a through e	917,516			
4 Qualifying distributions for 2005 from Part XII, line 4 ▶ \$ 4,483,689				
a Applied to 2004, but not more than line 2a				
b Applied to undistributed income of prior years (Election required-see page 25 of the instructions)				
c Treated as distributions out of corpus (Election required-see page 25 of the instructions)				
d Applied to 2005 distributable amount				3,938,604
e Remaining amount distributed out of corpus	545,085			
5 Excess distributions carryover applied to 2005 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,462,601			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount-see page 25 of the instructions				
e Undistributed income for 2004 Subtract line 4a from line 2a Taxable amount-see page 25 of the instructions				
f Undistributed income for 2005 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2006				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions)				
8 Excess distributions carryover from 2000 not applied on line 5 or line 7 (see page 25 of the instructions)	357,740			
9 Excess distributions carryover to 2006. Subtract lines 7 and 8 from line 6a	1,104,861			
10 Analysis of line 9				
a Excess from 2001	80,975			
b Excess from 2002				
c Excess from 2003	114,455			
d Excess from 2004	364,346			
e Excess from 2005	545,085			



**Part XIV Private Operating Foundations** (see page 26 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2005, enter the date of the ruling ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2005	(b) 2004	(c) 2003	(d) 2002	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test-enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test-enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year-see page 26 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs**

Check here ☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see page 26 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed  
Cathy Obits 231-924-3175  
4747 West 48th Street Fremont MI 49412

**b** The form in which applications should be submitted and information and materials they should include  
Grant Application Form

**c** Any submission deadlines  
February 15 and August 15

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
See Statement 9

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<div>a Paid during the year</div> <div>See Attached</div>				4,277,576
<div>Total</div>			<div>3a</div>	4,277,576
<div>b Approved for future payment</div> <div>N/A</div>				
<div>Total</div>			<div>3b</div>	





## Federal Statements

### Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Grants refunded	\$ 25,874	\$	\$
Investment Income	44	44	
Total	\$ 25,918	\$ 44	\$ 0

### Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Crowe Chizek	\$ 8,100	\$	\$	\$ 8,100
Hendon & Slate	17,925			17,925
Total	\$ 26,025	\$ 0	\$ 0	\$ 26,025

### Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Foreign Investment Taxes	\$ 55,750	\$ 55,750	\$	\$
Federal Income Taxes	56,500			
Total	\$ 112,250	\$ 55,750	\$ 0	\$ 0

### Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses	\$	\$	\$	\$
Insurance	8,552			8,552
Investment Fees	538,886	538,886		
Dues and Subscriptions	21,564			21,564
Supplies and Postage	6,244			6,244
Contracted Services	2,986			2,986
Miscellaneous	5,469			5,469
Meals				
Total	\$ 583,701	\$ 538,886	\$ 0	\$ 44,815

## Federal Statements

### Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$ 7,398,685	\$ 3,463,329	Cost	\$ 3,356,134
Total	<u>\$ 7,398,685</u>	<u>\$ 3,463,329</u>		<u>\$ 3,356,134</u>

### Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$53,775,304	\$53,757,901	Cost	\$64,815,677
Total	<u>\$53,775,304</u>	<u>\$53,757,901</u>		<u>\$64,815,677</u>

### Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
	\$ 6,989,805	\$11,738,498	Cost	\$11,505,634
Total	<u>\$ 6,989,805</u>	<u>\$11,738,498</u>		<u>\$11,505,634</u>

### Statement 8 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost/Basis	End Accum Deprec	Net Fair Mkt Value
	\$ 15,997	\$ 46,523	\$ 36,393	\$ 46,523
Total	<u>\$ 15,997</u>	<u>\$ 46,523</u>	<u>\$ 36,393</u>	<u>\$ 46,523</u>

## Federal Statements

### Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

#### Description

Grant Application Form

### Form 990-PF, Part XV, Line 2c - Submission Deadlines

#### Description

February 15 and August 15

### Statement 9 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

#### Description

The Foundation focuses in the area of infants, children, nutrition, and health

Form **2220****Underpayment of Estimated Tax by Corporations**

OMB No 1545-0142

Department of the Treasury  
Internal Revenue Service

▶ See separate instructions.

▶ Attach to the corporation's tax return.

**2005**

Name

Employer identification number

The Gerber Foundation

38-6068090

**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 34 on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

**Part I Required Annual Payment**

1	Total tax (see instructions)	1	55,724
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c	Credit for Federal tax paid on fuels (see instructions)	2c	
2d	Total. Add lines 2a through 2c	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty.	3	55,724
4	Enter the tax shown on the corporation's 2004 income tax return (see instructions). <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line & enter the amt. from ln. 3 on ln. 5.	4	60,066
5	Required Annual Payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3.	5	55,724

**Part II Reasons for Filing.** Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty (see instructions).

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☒ The corporation is using the annualized income installment method.
- 8 ☒ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

**Part III Figuring the Underpayment**

	(a)	(b)	(c)	(d)	
9 <b>Installment due dates.</b> Enter in col. (a) through (d) the 15th day of the 4th (Form 990-PF filers, use 5th month), 6th, 9th, and 12th months of the corporation's tax year.	9	5/16/05	6/15/05	9/15/05	12/15/05
10 <b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Schedule A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% of line 5 above in each column.	10	12,001	15,861	10,447	13,680
11 <b>Estimated tax paid or credited for each period</b> (see instructions). For column (a) only, enter the amount from line 11 on line 15.	11	9,476	27,000	6,500	15,000
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12 Enter amount, if any, from line 18 of the preceding column.	12			8,614	4,667
13 Add lines 11 and 12.	13		27,000	15,114	19,667
14 Add amounts on lines 16 and 17 of the preceding column.	14		2,525		
15 Subtract line 14 from line 13. If zero or less, enter -0-.	15	9,476	24,475	15,114	19,667
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-.	16		0	0	
17 <b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18.	17	2,525	0	0	0
18 <b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column.	18		8,614	4,667	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17-no penalty is owed.



**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 3rd month after the close of the tax year, whichever is earlier (see instructions) (Form 990-PF and Form 990-T filers: Use 5th month instead of 3rd month)	19 See Worksheet			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2005 and before 10/1/2005	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21}}{365}$ x 6%	22 \$	\$	\$	\$
23 Number of days on line 20 after 9/30/2005 and before 4/1/2006	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23}}{365}$ x 7%	24 \$	\$	\$	\$
25 Number of days on line 20 after 3/31/2006 and before 7/1/2006	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25}}{365}$ x *	26 \$	\$	\$	\$
27 Number of days on line 20 after 6/30/2006 and before 10/1/2006	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27}}{365}$ x *	28 \$	\$	\$	\$
29 Number of days on line 20 after 9/30/2006 and before 1/1/2007	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29}}{365}$ x *	30 \$	\$	\$	\$
31 Number of days on line 20 after 12/31/2006 and before 2/16/2007	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31}}{365}$ x *	32 \$	\$	\$	\$
33 Add lines 22, 24, 26, 28, 30, and 32	33 \$	\$	\$	\$
34 <b>Penalty.</b> Add columns (a) through (d) of line 33. Enter the total here and on Form 1120, line 33, Form 1120-A, line 29, or the comparable line for other income tax returns	34	\$		

\*For underpayments paid after March 31, 2006: For lines 26, 28, 30, and 32, use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

Part II Annualized Income Installment Method		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20 Annualization periods (see instructions)	20				
21 Enter taxable income for each annualization period (see instructions)	21	800,067	1,665,203	2,553,962	3,899,183
22 Annualization amounts (see instructions)	22	6.00000	4.00000	2.00000	1.33333
23 Annualized taxable income Multiply line 21 by line 22	23	4,800,402	6,660,812	5,107,924	5,198,898
24 Figure the tax on the amount on line 23 using the instructions for Form 1120, Schedule J, line 3 (or comparable line of corporation's return)	24	48,004	66,608	51,079	51,989
25 Enter any alternative minimum tax for each payment period (see instructions)	25				
26 Enter any other taxes for each payment period (see instructions)	26				
27 Total tax Add lines 24 through 26	27	48,004	66,608	51,079	51,989
28 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c (see instructions)	28				
29 Total tax after credits Subtract line 28 from line 27 If zero or less, enter -0-	29	48,004	66,608	51,079	51,989
30 Applicable percentage	30	25%	50%	75%	100%
31 Multiply line 29 by line 30	31	12,001	33,304	38,309	51,989

**Part III Required Installments**

<b>Note:</b> Complete lines 32 through 38 of one column before completing the next column		1st installment	2nd installment	3rd installment	4th installment
32 If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the <b>smaller</b> of the amounts in each column from line 19 or line 31	32	12,001	33,304	38,309	51,989
33 Add the amounts in all preceding columns of line 38 (see instructions)	33		12,001	27,862	38,309
34 Adjusted seasonal/annualized income installments Subtract line 33 from line 32. If zero or less, enter -0-	34	12,001	21,303	10,447	13,680
35 Enter 25% of line 5 on page 1 of Form 2220 in each column ( <b>Note:</b> "Large corporations," see the instructions for line 10 for the amounts to enter)	35	13,931	13,931	13,931	13,931
36 Subtract line 38 of the preceding column from line 37 of the preceding column	36		1,930		3,484
37 Add lines 35 and 36	37	13,931	15,861	13,931	17,415
38 Required installments Enter the <b>smaller</b> of line 34 or line 37 here & on page 1 of Form 2220, line 10 (see instr)	38	12,001	15,861	10,447	13,680

FYE: 12/31/2005

Asset *	Property Description	Date In Service	Tax Cost	Sec 179 Exp Current = c	Tax Bonus Amt	Tax Prior Depreciation	Tax Current Depreciation	Tax End Depr	Tax Net Book Value	Tax Method	Tax Period
5	Gateway Computer	6/23/99	1,741.58	0.00	0.00	1,741.58	0.00	1,741.58	0.00	S/L	5.0
6	Office Furniture (table/file cabinets)	8/10/99	949.34	0.00	0.00	734.61	135.62	870.23	79.11	S/L	7.0
7	Custer Office Furniture	11/22/99	6,100.00	0.00	0.00	4,429.77	871.43	5,301.20	798.80	S/L	7.0
8	Telephone System	2/13/00	1,658.77	0.00	0.00	1,165.10	236.97	1,402.07	256.70	S/L	7.0
9	Custer Office Furniture	5/26/00	6,583.30	0.00	0.00	4,310.49	940.47	5,250.96	1,332.34	S/L	7.0
10	Sound Station with 2 mics	3/15/01	1,078.82	0.00	0.00	590.79	154.12	744.91	333.91	S/L	7.0
11	2 armless upholstered chairs	10/15/01	736.26	0.00	0.00	341.84	105.18	447.02	289.24	S/L	7.0
12	Shelving Units	8/08/02	628.95	0.00	0.00	101.33	41.93	143.26	485.69	S/L	15.0
13	Software (Micrededge)	11/25/02	15,443.00	0.00	0.00	10,724.31	4,718.69	15,443.00	0.00	S/L	3.0
14	Computer (Nancy)	3/20/03	2,151.80	0.00	0.00	753.13	430.36	1,183.49	968.31	S/L	5.0
15	Printer	6/15/96	2,700.00	0.00	0.00	2,700.00	0.00	2,700.00	0.00	S/L	5.0
16	Konica 7020 Copier	4/28/04	1,782.00	0.00	0.00	237.60	356.40	594.00	1,188.00	S/L	5.0
17	Digital Camera	11/12/04	313.99	0.00	0.00	7.48	44.86	52.34	261.65	S/L	7.0
18	Computer	12/04/04	2,000.00	0.00	0.00	33.33	400.00	433.33	1,566.67	S/L	5.0
19	Scanner	2/01/05	193.48	0.00c	0.00	0.00	35.47	35.47	158.01	S/L	5.0
20	Color Printer	10/28/05	559.60	0.00c	0.00	0.00	18.65	18.65	540.95	S/L	5.0
21	Fax Machine	11/23/05	200.17	0.00c	0.00	0.00	3.34	3.34	196.83	S/L	5.0
22	LapTop	11/23/05	1,701.82	0.00c	0.00	0.00	28.36	28.36	1,673.46	S/L	5.0
<b>Grand Total</b>			<b>46,522.88</b>	<b>0.00c</b>	<b>0.00</b>	<b>27,871.36</b>	<b>8,521.85</b>	<b>36,393.21</b>	<b>10,129.67</b>		

**The Gerber Foundation**  
Federal I.D. # 38-6068090  
Schedule of Capital Gains  
For the Year Ended December 31, 2005

Month	Massachusetts					Total
	William Blair Gain (Loss)	Pimco Gain (Loss)	Alliance Gain (Loss)	Financial Gain (Loss)	NWQ Gain (Loss)	
Jan.	(7,688)	-	(1,967)	102,222	114,579	351,351
Feb.	-	-	(26,472)	119,790	139,583	252,582
Mar	(1,041)	-	(70,738)	117,422	110,680	302,658
April	(21,604)	-	62,437	90,430	70,413	235,805
May	(29,400)	-	189,235	1,493	13,569	539,257
June	-	-	13,765	(986)	46,857	133,647
July	(487)	-	204,894	71,607	42,227	377,621
Aug	(4,134)	-	60,180	145,508	85,334	499,422
Sept	(6,317)	-	4,691	(24,931)	83,365	122,193
Oct.	0	-	52,607	38,668	63,385	266,986
Nov.	(15,505)	-	143,107	2,509	103,314	749,783
Dec.	(101,818)	90	75,281	102,026	72,622	366,122
Total	(187,992)	90	707,020	765,758	945,929	4,197,427
Additional Unallocated Gain						943
Total Gains						4,198,370

**The Gerber Foundation**  
Federal I.D. #38-6068090  
Listing of Members, Officers, and Trustees  
For the Year Ended December 31, 2005

Officers

Barbara J. Ivens	President
Fernando Flores-New	Vice-President
Tracy A. Baker	Secretary
Stan M. VanderRoest	Treasurer

Trustees

Steven W. Poole	Jane M. Jeannero
Tracy A. Baker	David C. Joslin
Fernando Flores-New	William B. Weil, Jr.
Ted. C. Davis	Carolyn R. Morby
Stan M. VanderRoest	Randy A. Puff
Michael G. Ebert	John J. James
Barbara J. Ivens	William L. Bush, MD
Nancy Nevin-Folino	



**The Gerber Foundation**  
Federal I D. #38-6068090  
Monthly Average of Cash Balances

	Beginning Cash	Ending Cash	
January	\$ 328,659.90	277,692 45	
February	277,692.45	852,803 13	
March	852,803.13	729,666.93	
April	729,666.93	613,845.40	
May	613,845.40	2,555,984.25	
June	2,555,984.25	1,161,849 50	
July	1,161,849.50	620,411.21	
August	620,411.21	1,182,620 14	
September	1,182,620.14	837,688.63	
October	837,688.63	790,238.05	
November	790,238.05	1,887,707 16	
December	1,887,707.16	890,221.15	
	<u>\$ 11,839,166.75</u>	<u>12,400,728.00</u>	24,239,894.75
			<u>24</u>
		Avg. cash balance	<u>1,009,995.61</u>

Name	Address	Purpose of Grant	
AKL Educational Foundation Kappa Fd PO Box 20430 Indianapolis, IN 46208		Matching Grant	750
Alma Area Boys and Girls Club PO Box 1689 Alma AR 72921		Hentage Giving	500
Alma College 614 Superior Street, Alma, MI 48801		Scholarship	1,700
Alma High School, Partners Club PO Box 2139 Alma, AR 7292100		Hentage Giving	200
Alpha Women's Center 8235 Mason Drive Newaygo, MI 49337		Hentage Giving	2,700
Alzheimer's Association 320 N Greenwood Ave Fort Smith AR 72901		Hentage Giving	500
Alzheimer's Association Reedsburg WI		Hentage Giving	500
Alzheimer's Association Rockville, MD 20850		Hentage Giving Matching Grants	3,000 75
Alzheimer's Disease Research 22512 Gateway Center Clarksburg, MD		Matching Grant	75
American Academy of Pediatrics 38367 Eagle Way Chicago, IL 60678		Pediatric Health	200,000
American Cancer Society One Point Place, Madison WI 53719		Matching Grants Hentage Giving	1,770 500
American Family Association PO Drawer 2440 Tupelo MS 38803		Directors Gifts	2,000
American Heart Association PO Box 1274 Fort Smith AR 72902		Directors Gifts	1,000
American Red Cross - Arkansas 1709 S Greenwood Ave Fort Smith, AR 72901		Hentage Giving	250
American Red Cross Bay Area 85 Second Street, San Francisco, CA 94105		Matching Grant	188
American Red Cross Santa Clara 2731 First Street San Jose CA 95134		Matching Grant	75
American School in London One Waverly Place London NW8 ONP		Directors Gifts	5,000
American Lung Association Little Rock, AR 72205		Hentage Giving	150
American Red Cross-Muskegon PO Box 956 Muskegon, MI 49442		Matching Grants	15,197
Amenca's Keswick 601 Route 530 Whiting NY 08759		Matching Grants	285
Amenca's Second Harvest PO Box 8929 Topeka KS 66608-8929		Matching Grant	300
Angel House, Child & Family Services 4287 Five Oakes Dr Lansing, MI 48911		Directors Gifts	5,000
Animal Welfare League PO Box 276 White Plains NY 10602		Hentage Giving	450
Aquinas College Grand Rapids, MI 49506		Matching Grant Scholarship	75 6,800
Arizona Lost Boy Center 6101 North 16th Dr Phoenix, AZ 85015		Directors Gifts	5,000
Archdiocese of Baltimore		Matching Grant	113
Arkansas Sheriffs' Youth Ranches PO Box 3964 Batesville AR 72503		Hentage Giving	200
Arkansas Valley Habitat for Humanity PO Box 754 Fort Smith, AR 72902		Hentage Giving	1,000
Arts Council of White Lake 8701 Ferry St Montague MI 49437		Hentage Giving	710
Atlantic City Rescue Mission 2009 Bacharach Blvd Atlantic City NJ 08404		Matching Grant	270
Baker College Fremont, MI 49412		Scholarship	8,500
Baton Rouge Area Foundation 402 N Fourth Street Baton Rouge LA 70802		Special Initiative Matching Grant Directors Gift	125,482 1,200 7,500
Baldwin Family Health Care 1615 Michigan Ave Baldwin, MI 49304		Hentage Giving	50,000
Bartram Trail High School Bank Boosters 2050 Roberts Rd Jacksonville, FL 32259		Directors Gift	1,000

THE GERBER FOUNDATION  
38-6068090  
FORM 990-PF (2005)  
Part XV Line 3a



Baylor College of Medicine 1100 Bates Ave, Ste 9064 Houston TX 77030	Pediatric Health	138,699
Bethany Christian Services 6995 W 48th St, Fremont MI 49412	Matching Grant	600
Biblical Theological Seminary 200 N Main Street Hatfield, PA 19440	Matching Grant	150
Big Brothers/Big Sisters Lakeshore 1358 Terrace Street Muskegon, MI 49442	Hentage Giving	4,000
Big Fat Greek Festival 2005 565 West Western Ave Muskegon, MI 49440	Hentage Giving	500
Blue Lake Public Radio/Fine Arts Camp 300 East Crystal Lake Rd, Twin Lake, MI 49457	Matching Grant Hentage Giving	547
BOST Foundation, Inc PO Box 11495 Fort Smith, AR 72917	Hentage Giving	2 000
Calvin College 3201 Burton St SE Grand Rapids, MI 49502	Matching Grant Scholarship	2,700 5,100
Calvin Theological Seminary 3233 Burton St SE, Grand Rapids, MI 49546	Matching Grant	450
California Polytechnic University Admin Building San Luis Obispo CA 93407	Scholarship	3,100
Camp Henry 47 Jefferson SE Grand Rapids MI 49503	Hentage Giving	4,500
Care Free Medical, Inc 790 E Columbia Mason, MI 48854	Directors Gifts	5,000
Catholic Charities, USA 1731 King Street Alexandria VA 22314	Matching Grant	300
The Carter Center PO Box 105107 Atlanta GA 30348	Matching Grant	113
Central Michigan University Carlin Alumni House, Mt Pleasant, MI 48859	Scholarship	15,600
Chaplaincy Services, Newaygo County Fremont, MI 49412	Matching Grant	1,275
Child Abuse Council of Muskegon County 1781 Peck Street Muskegon, MI 49441	Hentage Giving	10,000
Children's Cancer Research Fund	Matching Grant	75
The Children's Center for Learning Head Start 95 Lincoln Ave New Rochelle NY	Hentage Giving	650
Children's Charities PO Box 529 Green Cove Springs FL 32043	Directors Gifts	1 500
Children's Emergency Shelter 3015 S 14th Street Fort Smith AR 72901	Hentage Giving	500
Children's Medical Center One Children's Plaza, Dayton OH 45404	Directors Gifts	5,000
Children's Assessment Center 901 Michigan Ave Grand Rapids, MI 49503	Director's Gift	5 000
Children's Hospital of Pittsburgh 1251 Waterfront Place Pittsburgh PA 15222	Nutrient Competitors	63,872
Children's Memorial Hospital 230 Childrens Plaza Chicago, IL 60614	Pediatric Health	59,344
Children's Service League PO Box 10008 Fort Smith, AR 72917	Hentage Giving	1 000
Christian Foundation for Children & Aging PO Box 805105 Kansas City, MO 64180	Hentage Giving	750
Christian Reformed World Relief Grand Rapids, MI 49560	Matching Grants	1,488
Cincinnati Children's Hospital 3333 Burnet Ave ML7014 Cincinnati OH 45229	Pediatric Health	239,970
City of Newaygo Police Department 28 State Rd Newaygo, MI 49337	Hentage Giving	500
Claxton-Hepburn Medical Center 503 Mansion Street, Ogdensburg NY 13669	Matching Grant	300
Cold Spring Harbor Laboratory One Bungstown Rd Cold Spring Harbor NY	Pediatric Health	83,300
Community Cats 181 Hook Rd Bedford NY	Hentage Giving	2,850
Community Services Cleaninghouse PO Box 1522 Fort Smith AR 72902	Hentage Giving	200

Comprehensive Juvenile Services, Inc 1006 South J Fort Smith, AR 72901	Hentage Giving	1,400
Concordia University 4090 Geddes Rd, Ann Arbor, MI 48105	Matching Grants	3,300
Clemson University Clemson SC 29633	Matching Grants	3,150
Cornerstone University 1159 East Beltline, Grand Rapids MI 49525	Scholarship	5,784
Corporate Chaplaincy Service PO Box 1721 Ft Smith AR 72902	Hentage Giving	1,000
Covenant Community Care 862 Forest Park Muskegon MI 49441	Matching Grants	450
Covenant Enabling Residences of Michigan 862 Forest Park Muskegon MI 49441	Matching Grants	1,200
Cornell University Ithaca, NY 14851	Matching Grants	1,125
Cnsis Center 401 Lexington Ave Fort Smith AR 72901	Hentage Giving	500
Crossroad Bible Institute Grandville, MI 49418	Matching Grants	825
Cushman Meat Processing 11575 Bnckyard Rd Holton, MI 49425	Hentage Giving	821
Deaf/Hard of Hearing Connection 3391 Mernam St Muskegon, MI 49444	Hentage Giving	2,500
Delta Sigma Theta Soronty PO Box 3996 Muskegon Heights, MI 49444	Directors Gifts	1,000
Dogwood Center 48th Street Fremont, MI 49412	Hentage Giving	4,000
Donald W Reynolds Cancer Support Center 3324 South M Street Fort Smith AR 72903	Hentage Giving	500
Dordt College 498 4th Ave NE Sioux Center, IA 51250	Matching Grant	150
Down Syndrome Association of West Michigan PO Box 8804 Grand Rapids, MI 49518	Directors Gifts	1 000
Duke Children's Hospital DUMC 3001 Durham, NC 27710	Pediatric Health	71,207
Duke University 2138 Campus Drive, Durham, NC 27708	Pediatric Nutrition Scholarship	96,456 1,700
DeVos Children's Hospital Foundation Grand Rapids, MI 49503	Hentage Giving Special Initiative Matching Grant	13,000 670,000 2,925
Eagle Village Center Hersey MI 49639	Matching Grant	300
Eckerd College 4200 54th Ave S St Petersburg FL 33711	Matching Grant	75
Families of Spinal Muscular Atrophy PO Box 196 Libertyville, IL 60048	Directors Gifts	1,000
Farm Safety 4-H Just Kids PO Box 2608 Alma, AR 72921	Hentage Giving	250
Ferns State University 401 Oak St , West Bldg, Big Rapids, MI 49307	Scholarship Matching Grant	22,366
First Candle 1314 Bedford Ave Baltimore MD 21208	Directors Gifts	2,000
First Reformed Church Fremont MI 49412	Matching Grants	1,575
Florida State University Foundaton 225 University Center Tallahassee, FL 32310	Matching Grants	150
Focus on the Family Colorado Sprngs, CO 80955	Directors Gift	3,000
Food Share 4156 N Southbank Drive Oxnard CA 93030	Matching Grant	750
Forgotten Felines PO Box 430 Valhalla NY 10595	Hentage Giving	500
Fort Smith Jaycees 2721 Brooken Oakes Fort Smith AR 72908	Hentage Giving	200
Fort Smith Juniors Volleyball Club 7024 South T St Fort Smith AR 72903	Hentage Giving	1,200
Fort Smith Little Theatre PO Box 3752 Fort Smith AR 72913	Hentage Giving	500

Fort Smith Public Schools 811 North T St Fort Smith, AR 72904	Hentage Giving	375
Four Seasons Hospice & Pallative Care PO Box 2395 Hendersonville NC 28793	Matching Grant	150
Friends of Channel 8 29688 Box Phoenix AZ 85038	Matching Grant	150
Fremont Area District Library Main Street Fremont, MI 49412	Hentage Giving Matching Grant	4,350 825
Fremont Area Community Foundation 4424 W 48th St Fremont MI 49412	Matching Grants Directors Gifts	450 8,000
Fremont Athletic Association 330 W Pine Fremont MI 49412	Matching Grants	225
Fremont Chnstian School 208 Hillcrest, Fremont, MI 49412	Matching Grants	8,100
Fremont Fire Department Main Street Fremont, MI 49412	Hentage Giving	380
Fremont Police Department Main Street Fremont, MI 49412	Hentage Giving Directors Gifts	2,100 1 500
Fremont Public Schools Fremont MI 49412	Matching Grant Hentage Giving	2 500
Fremont Rainforest 330 W Pine Fremont MI 49412	Matching Grant	6 975
Fuller Theological Seminary 135 N Oakland Ave Pasadena, CA 91101	Matching Grant	2,250
Fellowship of Chnstian Athletes 3200 Old Greenwood Road, Fort Smith AR 72903	Hentage Giving	500
The Freedom School 1483 82nd Street, St Louis MO 63132	Directors Gifts	1,000
Geneva Camp and Retreat Center 3995 N Lakeshore Drive Holland, MI 49424	Matching Grants	300
Glaser Pediatric Research 1140 Connecticut Ave, Washington DC 20036	Pediatnc Health	298,601
Gerber Memorial Health Services Fremont MI 49412	Matching Grants Directors Gifts	3,331
Girl Scout Council of MI Maqazine 5705 Gordon Lane Fort Smith AR 72913	Hentage Giving	500
Grace Bible College Grand Rapids, MI 49509	Matching Grants	1,500
Gerald R Ford Council, BSA Fremont MI 49412	Directors Gift Matching Grants	2,000 2,588
Good Shepherd Church Naperville, IL	Hentage Giving Directors Gift	10,000
Grand Rapids Chnstian School Grand Rapids MI 49508	Matching Grants	1,980
Grand Valley State University Grand Rapids, MI 49504	Scholarship Matching Grant	30,480 2,677
Grant Area Distinct Library 122 Elder Ave PO Box 695 Grant MI 49327	Hentage Giving	7,000
Greenstone Farm Credit Services Grand Rapids, MI 49514	Hentage Giving	5 739
Gregory Kistler Treatment Center 3304 South M St Fort Smith AR 72903	Hentage Giving	200
Guide Dog Foundation 371 E Jericho Turnpike Smithtown NY 11787	Hentage Giving	500
Habitat for Humanity International Americus, GA 31709	Matching Grants	413
Habitat for Humanity - Newaygo County 509 E Maple Fremont, MI 49412	Matching Grant	2,025
Habitat for Humanity-Arkansas Valley PO Box 754 Fort Smith AR 72902	Hentage Giving	150
Hampshire College Admissions Office Amherst MA 01002	Scholarship	2,260
Hannah House 418 s 17th St Fort Smith AR 72902	Hentage Giving	1 000
Hanover College PO Box 108, Hanover IN 47243	Matching Grant	750
Harding University PO Box 1255 Searcy, AR 72149	Scholarship	1,700
Harvard College Byerly Hall 8 Garden St Cambride MA 02138	Scholarship	1,000

Haven House 121 Whitehills Dr East Lansing MI 48826	Directors Gifts	5,000
Healing the Children, MO Chapter PO Box 9227 St Louis, MO 63117	Directors Gifts	1,000
Heifer International PO Box 1692 Merrifield VA 22116	Matching Grants	270
Hemophilia Foundation of MI Ann Arbor MI 48103	Hentage Giving Directors Gifts	5 000
Hesperia Library Hesperia, MI 49421	Matching Grants Hentage Giving	3,000 2 394
Henderson Co Council on Aging 304 Chadwick Ave Hendersonville NC 28792	Matching Grants	150
Hendersonville Rescue Mission PO Box 1512 Hendersonville, NC 28793	Matching Grant	150
Hillsdale College 33 E College St Hillsdale MI 49242	Scholarship	1,700
Hobart Art Institute 400 Trade Square East, Troy OH 45373	Scholarship	850
Holton Public Schools PO Box 159 Holton, MI 49425	Hentage Giving	1,250
Hope College Holland MI	Matching Grants Scholarship	1,050 9 160
Hospice of Newaygo County 819 W Main Fremont MI 49412	Matching Grants	525
Hospice of Michigan 400 Mack Ave Detroit, MI 48201	Matching Grants Directors Gifts Hentage Giving	1,012 3,000 3,600
Hospice of Muskegon-Oceana County 1050 W Western Ave Muskegon MI 49441	Hentage Giving	10,000
Houghton College One Willard Ave Houghton, NY 14744	Scholarship	1,700
Howard Elementary School Fort Smith, AR 72901	Hentage Giving	2,000
Indiana Wesleyan University 4201 S Washington St Marion IN 46953	Scholarship	3,700
International Aid 17011 W Hickory Sprng Lake, MI 49456-9712	Matching Grant	4 335
International Food Info Council 1100 Connecticut Ave Washington DC 20036	Directors Gifts	1,000
In The Image 111 South Division, Grand Rapids, MI 49503	Directors Gifts	2,500
Juvenile Diabetes Foundation 7818 Big Sky Drive Madison WI 53719	Hentage Giving	500
Kalamazoo Valley Community College 6767 W O Ave Kalamazoo, MI 49003	Scholarship	850
Kids and Cops 10821 Apple Ave Muskegon MI 49442	Directors Gift	2,000
Kids First Form Smith 616 South 17th Street Fort Smith AR 72901		500
Lancaster Country Day School 725 Hamilton Rd Lancaster PA 17603	Matching Grant	75
Las Trampas Inc PO Box 515 Lafayette, CA 94549	Matching Grant	75
LaSalle Academy Providence RI 02908	Matching Grants	900
LCMS World Relief 1333 S Kirkwood Rd St Louis MO 63122	Matching Grant	1,200
Lehigh University 27 Memorial Drive W Bethlehem PA 18015	Scholarship	1,700
Leland Stanford Jr University 770 Welch rd Palo Alto CA 94304	Pediatric Nutrition	187,872
Leukemia & Lymphoma Society 1311 Mamaroneck Ave White Plains NY 10507	Hentage Giving	3,500
Love Inc 2525 Hall Road Muskegon MI 49442	Matching Grant	150
MIT 77 Massachusetts Ave Cambridge MA 02139	Matching Grant	150
Madonna University 36600 Schoolcraft Rd, Livonia, MI 48150	Matching Grant	150

Manchester College PO Box 365 North Manchester, IN 46982	Scholarship	1,700
March of Dimes Reedsburg, WI	Heritage Giving	2,500
March of Dimes Fort Smith, AR	Heritage Giving	500
Make-A-Wish Foundation of Michigan 1260 Elkhart St NE Grand Rapids MI 49503	Matching Grant	600
Manistee Catholic Central Schools Manistee, MI 49660	Matching Grants	1,500
Memorial Sloan Kettering Cancer Ctr 1275 New York Ave New York, NY 10021	Pediatric Health	176 452
Mercy Corp PO Box 2669 Portland OR 97208	Special Initiative	50,000
Miami University 725 E Chestnut St Oxford OH 45056	Matching Grant	150
Muskegon Community College 221 South Quarterline Rd, Muskegon, MI 49442	Scholarship Heritage Giving	23,200 800
Michigan State University 4700 S Hagadorn Rd East Lansing, MI 48823	Matching Grants Scholarship Directors Gifts	3,090 23,966 5 000
Michigan Technological University 1400 Townsend Dr Houghton MI 49931	Scholarship Matching Grant	1 700 487
Michigan Theological Seminary 41550 Ann Arbor Trail, Plymouth, MI 48170	Matching Grant	600
Mississippi Christian Family Service 117 Delta Street Rolling Fork MS 39159	Matching Grant	750
Montague FFA 4900 Stanton Blvd, Montague, MI 49437	Heritage Giving	1,000
Moody Bible Institute Chicago IL 60610	Matching Grant	450
Mountain Home Fire & Rescue 3710 Asheville Highway Mountain Home, NC 28758	Matching Grants	300
Mountain Shadows Education Center 2805 S Ironwood Drive Apache Junction AZ	Matching Grant	300
MSU Extension Office-Newaygo County Fremont, MI 49412	Heritage Giving	5,000
MSU-MI 4-H Foundation Newaygo Co HRH 4700 S Hagadorn Rd , East Lansing, MI 48823	Matching Grants	465
Muscular Dystrophy Association Location 6101 Highway 271 S Fort Smith, AR 72908	Heritage Giving Matching Grant	150 75
Muskegon Area ISD 1001 Wesley Ave Muskegon MI 49442	Heritage Giving	14,650
Muskegon Family Care 2345 S Getty Street Muskegon, MI 49444	Heritage Giving	2,250
Muskegon Museum of Art 296 West Webster Ave Muskegon, MI 49440	Heritage Giving	5,000
Muskegon Rescue Mission 1691 Peck St Muskegon MI 49441	Matching Grant	150
National Fire Safety Council Inc PO Box 404 Reedsburg WI 53959	Heritage Giving	200
National MS Society PO Box 2292 Shawnee Mission KS 66201	Heritage Giving	300
National Junior Horticulture Foundation 11230 Garr Road Benen Springs, MI 49103	Matching Grants	1,388
National Philanthropic Trust 165 Township Line Rd Jenkintown PA 19046	Matching Grant	300
Newaygo County Council for the Arts Fremont, MI 49412	Heritage Giving	1,200
NCCS Big Brothers/Big Sisters PO Box 149 Fremont, MI 49412	Heritage Giving	6,000
NCCS Fund at TFAF PO Box 149 Fremont MI 49412	Heritage Giving Matching Grant	19 150 6,225
NCCS Center for Non Profit Housing PO Box 149 Fremont, MI 49412	Heritage Giving	8,000
Newaygo County Community Services 6308 S Warner Ave Fremont, MI 49412	Matching Grant	1,125
Newaygo County Prevention of Child Abuse PO Box 207 Fremont, MI 49412	Matching Grant	75

Newaygo County RESA 48th Street Fremont, MI 49412	Hentage Giving	21,327
Newaygo High School 200 East Street, Newaygo, MI 49337	Matching Grant	150
Newaygo Medical Care Facility 4465 W 48th Street Fremont, MI 49412	Matching Grant Directors Gifts	5,250 10,000
Newaygo Middle Schools Newaygo MI 49337	Matching Grant	75
Newaygo County Conservation District 940 W Rex Street Fremont, MI 49412	Hentage Giving Matching Grant	2 500 300
New City School 5209 Waterman Ave St Louis, MO 63108	Directors Gifts	3,500
Northern Michigan University 1401 Presque Isle Ave Marquette MI 49855	Scholarship	1,700
Notre Dame DeLa Salette Boys Academy 28014 School Section Rd Richmond, MI 48062	Matching Grant Directors Gifts	450 10,000
Ohio State University Columbus, OH 43271	Matching Grant	150
Olivet College Olivet MI 49076	Matching Grant	750
Olivet Nazarene University One University Ave Bourbonnais, IL 60914	Scholarship	1 400
Ochsner Clinic Foundation 9001 Summa Ave Baton Rouge LA 70809	Special Initiative Directors Gifts	100 000 5,000
Our Lady of La Salette School 28049 School Section Rd Richmond MI 48062	Matching Grant	750
Owens Community College PO Box 10000 Toledo OH 43699	Scholarship	1,700
Pardee Hospital Foundation 715 Fleming St Hendersonville NC 28791	Matching Grant	300
Partners for Christian Development 2850 Kalamazoo Drive Grand Rapids MI 49560	Matching Grant	150
Philadelphia Biblical University Langhorne PA 19047	Matching Grant	150
Pilgrim Manor Foundation 2000 Leonard NE Grand Rapids, MI 49505	Matching Grant	300
Pine Bluff Alumni Chapter 120 Blake Street Pine Bluff AZ 71603	Directors Gifts	800
Pineview Elementary School 1121 8th Street Reedsburg, WI 53959	Hentage Giving	1,000
Police Benovolent Fund PO Box 327 White Plains NY 10605	Hentage Giving	400
Prevention of Child Abuse-Newaygo County PO Box 207 Fremont, MI 49412	Hentage Giving	500
Providence Christian High School PO Box 188 Fremont, MI 49412	Matching Grant	5,550
Purdue University/Foundation 850 Beeing Dr West Lafayette IN 47907	Matching Grants Directors Gifts	2 250 5 000
Ravenna High School 2766 S Ravenna Rd Ravenna, MI 49451	Hentage Giving	1,000
Reedsburg Area Chamber of Commerce PO Bo x142 Reedsburg, WI 53959	Hentage Giving	800
Reedsburg Area Medical Center Reedsburg WI 53959	Hentage Giving	2,000
Reedsburg Area United Fund 195 Main Street Reedsburg, WI 53959	Hentage Giving	5,000
Reedsburg Area Youth Football Reedsburg, WI 53959	Hentage Giving	900
Reedsburg Area Youth Hockey Reedsburg, WI 53959	Hentage Giving	300
Reedsburg Boy Scouts of America Reedsburg, WI 53959	Hentage Giving	500
Reedsburg Youth Wrestling Club Reedsburg WI 53959	Hentage Giving	500
Reformed Bible College 3333 East Beltline NE Grand Rapids, MI 49505	Matching Grant Scholarship	1,650
Rehoboth School Box 41, Rehoboth, NM 87322	Matching Grant	188

Rockhurst University 1100 Rockhurst Rd Kansas City MO 64110	Matching Grant	500
Ronald McDonald House 1323 Cedar St NE Grand Rapids, MI 49503	Hentage Givng	2,500
Rose-Hulman Institute of Technology 5500 Wabash Ave Terre Haute IN 47803	Scholarship	1,700
Rotary Humanitarian Health Outreach Foundation PO Box 514 Grand Haven, MI 49417	Matching Grant	75
Ruthven Amanda 10010 S Osborn Fremont MI 49412	Scholarship	4,800
Sanders Meats PO Box 128 Custer MI 49405	Hentage Giving	746
Sauk County Association Home and Comm Ed 140 Roecker St Loganville, WI 53943	Hentage Giving	500
Salvation Army PO Box 1116 Muskegon, MI 49443	Matching Grant	3,037
Salvation Army-Big Rapids Big Rapids MI 49307	Matching Grant	150
Salvation Army-Ft Smith 301 N 6th St Fort Smith AR 72902	Hentage Giving	1,415
Salvation Army-FL 1603 N Florida Ave Tampa FL 33602	Matching Grant	75
Sauk Coumnty UW-Extension PO Box 120 Reedsburg WI 53959	Hentage Giving	500
Save the Children 54 Wilton Road West Port, CT 06880	Matching Grant Special Initiative	113 50,000
School District of Reedsburg 401 Alexander Ave, Reedsburg WI 53959	Hentage Giving	1,000
Scotty McIlroy Memorial Scholarship St Louis MO 63119	Directors Gift	500
Shnners Hospital for Children 12502 N Pine Drive Tampa, FL 33612	Matching Grants	112
Son Life Camp and Retreat 189 126th Ave, Wayland MI 49348	Directors Gift	2 000
Sebastian County 4-H PO Box 8242 Fort Smith AR 72902	Hentage Giving	150
Special Olympics Michigan PO Box 795 Mt Pleasant MI 48804	Matching Grant	75
Spectrum Health Foundation 100 Michigan St NE Grand Rapids, MI 49503	Matching Grant	450
St Edward Mercy Foundation PO Box 17000 Fort Smith, AR 72917	Hentage Giving	200
St Francis Academy PO Box 1340 Salina KS 67402	Matching Grant	150
St Michael School 10250 Maple Island Rd , Fremont, MI 49412	Matching Grants	3,900
St Joseph's Academy Richmond, MI 48062	Matching Grant	300
St Lawrence University Canton, NY 13617-9988	Matching Grants	120
St Jude's Children's Research Memphis, TN 38105	Matching Grant	150
Summer Outdoor Adventure club Inc Reedsburg, WI 53959	Matching Grant	250
St John's Home Grand Rapids, MI 49505	Directors Gifts	2 500
Sunny Ridge Family Center 2 S 426 Orchard Road Wheaton, IL 60187	Matching Grant	75
The Fort Smith Symphony PO Box 3151 Fort Smith, AR 72913	Hentage Giving	500
Town & Country Pathy Committee PO Box B Fremont MI 49412	Hentage Giving	1,000
Tri-State University 1 University Ave Angola IN 46703	Scholarship	800
UA Fort Smith Foundation PO Box 3649 Fort Smith AR 72913	Hentage Givng	500
United States Merchant Manne 300 Steamboat Rd Kings Point, NY 11024	Scholarship	1,600

United Methodist Community House 904 Sheldon Ave SE Grand Rapids MI 49507	Matching Grant	75
United Way 320 S 18th, Ft Smith, AR 72901	Matching Grant Heritage Giving	2,250 7,500
United Way of Henderson County Hendersonville, NC 28793	Matching Grants	450
United Way of Muskegon County 313 W Webster Ave Muskegon, MI 49443	Heritage Giving	15,000
United Way of Newaygo County PO Box B Fremont, MI 49412	Matching Grant	525
University of Arizona Foundation 1501 N Campbell Tucson, AZ 85721-5073	Matching Grant Directors Gifts	150 5,000
University of Arkansas 325 Admin Bldg, Fayetteville, AR 72701	Directors Gifts Scholarship	1,700 1,700
University of Chicago 5736 Woodlawn Ave, Chicago, IL 60637	Matching Grants	2,625
University of California 1147 Murphy Hall Los Angeles CA 90095	Scholarship	1,700
University of Maine PO Box 550, Orono, ME 04473	Matching Grants	600
University of Michigan 1000 State St Ann Arbor MI 48109	Scholarship Matching Grant	7,600
UNC TV/Public Radio Chapel Hill NC 27515	Matching Grant	300
University of Alabama 203 Student Services, Bldg Tuscaloosa, AL 35487	Scholarship	1,700
University of Kentucky 500 S Limestone Lexington KY 40508	Matching Grant	150
University of Minnesota, Dept of Pediatrics 200 Oak St Ste 450 Minneapolis MN 55455	Pediatric Nutrition	32,242
University of North Carolina Chapel Hill NC 27599	Matching Grant Pediatric Nutrition	300 382 624
University of South Carolina Columbia SC 29208	Matching Grant	750
University of Texas 1515 Holcombe Blvd Houston TX 77030	Matching Grant	150
Upper Peninsula Health Ed Corp Marquette MI 49855	Pediatric Health	49 215
Urban League of Greater Muskegon 1095 Third Street, Ste 201, Muskegon, MI 49440	Directors Gifts	6,500
US Fund for Unicef PO Box 97294 Washington DC 20077	Matching Grant	75
Van Buren Boys and Girls Club PO Box 443 VanBuren AR 72956	Heritage Giving	5,000
VanBuren Lions Club PO Box 139 VanBuren AR 72957	Heritage Giving	200
Veterans fo Foreign Wars Foundation 406 W 34th St Kansas City MO 64111	Matching Grant	75
Volunteer Muskegon 880 Jefferson Muskegon MI 49440	Heritage Giving	3,455
Washburn University Topeka, KS 66621	Matching Grant	300
Webster House 1221 W Laketon Ave Muskegon, MI 49441	Director's Gifts	1,500
West Michigan Chrstian High School Muskegon, MI 49442	Matching Grants	750
West Michigan Home School Bank	Directors Gifts	3 000
Western Carolina Rescue Mission Ashville NC 28802	Matching Grant	150
Wayne State University Detroit, MI 48201	Matching Grant Pediatric Nutrition	75 92,151
We Care Foundation, Inc PO Box 10010 Fort Smith AR 72917	Heritage Giving	910
Western Michigan University 1201 Oliver St, Kalamazoo, MI 49008	Scholarship	8,217
White Cloud Public Schools PO Box 1002 White Cloud, MI 49349	Heritage Giving	2,000



White Cloud Teen Center 952 Wilcox White Cloud, MI 49349	Matching Grants	375
White Plains Beautification Foundation PO Box 1614 White Plains NY 10602	Hentage Giving	500
Wisconsin Chamber of Commerce 615 E Washington Ave Madison, WI 53703	Hentage Giving	1,000
Wisconsin Council of Safety PO Box 352 Madison, WI 53701	Hentage Giving	250
World Vision PO Box 78481 Tacoma WA 98481	Matching Grant	450
Yale University School of Medicine 47 College St New Haven CT 06520	Pediatnc Nutntion	278,658
YMCA Camp Pinewood 4230 Obenauf Rd Twin Lake MI 49457	Hentage Giving	4,950
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TOTAL		<u>4,277,576</u>